

APPENDIX-II

M/s Shaifali Steels Ltd.

List of Operational Creditors (Form - B) (Claim received upto 28.09.2020)

S. No	Date	Name of Creditors	Address	Contact Details	Total Claim Amount In Rs.	Principal	Interest	Claim Amount admitted (Amount in Rs.)	Claim not admitted	Security Interest, If any, in respect of Such Claim	STATUS
									Amount in Rs.	Amount in Rs. In Lacs	
1	20.01.2020	Bharat Ferro Alloys	Shop No.13,Shivam Complex, Opp. I B P Petrol pump, Rakanpur char rsta, VI.Rakanpur,Santej,Ta.Kalol,Dist.Gandhi nagar-382721	Proprietor-Sunil Kumar Tibrewal Phone No.-9885511511 bharatferroalloys@gmail.com	2,04,513	2,04,513	-	2,04,513	-	NIL	ADMITTED
2	20.01.2020	Shaifali Rolls Limited	Survey No.160,Village : Tuna,Taluka:Anjar-370110,Dist:Kutch, State: Gujarat.	acshaifali@gmail.com	30,82,88,480	30,82,88,480	-	-	30,82,88,480	NIL	
3	20.01.2020	Fitcast Founders & Engineers Private Limited	Plot No 314, Phase- II, GIDC Estate, Vatva,Ahmedabad-382445	Bhalchandra Andhrakar Phone no.9327047451 accounts@fitcast.co.in	10,25,87,985	10,25,87,985	-	10,21,02,247	4,85,738	NIL	ADMITTED
4	05.02.2020	SMC Industries Pvt Ltd.	1, Popatkaka Ind.Estate,Piplej-Pirana Road,Narol,Ahmedabad		6,78,000	6,78,000	-	6,78,000	-	NIL	ADMITTED
5	17.08.2020	State Tax dept.	Office of the Asst. Commissioner Near Sarda Circle, Ambika Police Line, Kalol.	cto2.kalol@gmail.com	29,05,461	-	-	29,05,461	-	Nil	ADMITTED
6	09.09.2020	Milan Ferro Alloys Pvt. Ltd.	15, Shree Sardar Patel Estate, Nr. Gujarat Bottling Cross Road, Rakhilal, Ahmedabad-380023	metrometals_2007@yahoo.co.in	63,36,031	61,60,658	1,75,373	61,60,658	1,75,373	Nil	ADMITTED
7	12.02.2020	EPFO	EPFO,Bhavishyanidhi Bhavan,Income Tax Circle,Ashram Road,Regional Office,Ahmedabad-380014	ro.ahmedabad@epfindia.gov.in	9,18,220	9,18,220	-	9,18,220	-	Nil	ADMITTED
		TOTAL			42,19,18,689	41,88,37,855	1,75,373	11,29,69,099	30,89,49,590	-	-

APPENDIX-I

M/s Shaifali Steels Ltd.
List of Financial Creditor (Form - C) (Claim received upto 28.09.2020)

Sr. No	Date of Receipt of Claim	Name of Creditors	Address	Contact details	SHARE	Total Claim Amount Amount in Rs.	Principal Amount Amount in Rs.	Intrest Amount Amount in Rs.	Penal Interest	Legal Charges	Admitted Claim Amount	Claim amount not Admitted	Security interest	Status	Remark	SECURED/UNSECURED
1	15.01.2020	Invent Assets Securitisation & Reconstruction Pvt. Ltd.	Bakhtawar ,Suit B, Ground Floor,Backbay Reclamation Scheme Block III,229,Nariman Point,Mumbai-400021	invent@inventarc.com gopi.sharma@inventarc.com privanka.ranka@inventarc.com ritika.jain@inventarc.com	79.84%	83,74,73,664	22,51,94,853	55,71,10,013	5,66,68,798		83,74,73,664	-	i) Primary security of stock & Book debts and Plant & machinery ii) first paripassu charge on factory land & building Rs.5.58 Crores and Plant & machinery Rs.9.75 Crores iii) Shares of 10 lakhs	ADMITTED		SECURED
2	20.01.2020	Union Bank Of India	Ashram Road Branch, C.U.Shah Chambers,Near Gujarat Vidyapith.Ashram Road,Ahmedabad 380014	cbsashramroad@unionbankofindia.com	20.16%	21,14,25,068	12,80,06,624	8,32,03,029	-	2,15,415	21,14,25,068	-	i) Primary security of stock & Book debts ii) 2nd paripassu charge on land & building Rs.2.79 Crores and Plant & machinery Rs.3.76 Crores	ADMITTED		SECURED
TOTAL					100.00%	1,04,88,98,732	35,32,01,476	64,03,13,042	5,66,68,798	2,15,415	1,04,88,98,732	-				

M/s Shaifali Steels Ltd.
List of Committee of Creditors as on 28.9.2020

APPENDIX- III

Sr. No	Date of Receipt of Claim	Name of Creditors	Address	Contact details	SHARE	Total Claim Amount Amount in Rs.	Principal Amount Amount in Rs.	Intrest Amount Amount in Rs.	Penal Interest	Legal Charges	Admitted Claim Amount	Claim amount not Admitted	Security interest	Status	Remark	SECURED/UNSECURED
1	15.01.2020	Invent Assets Securitisation & Reconstruction Pvt. Ltd.	Bakhtawar ,Suit B, Ground Floor,Backbay Reclamation Scheme Block III,229,Nariman Point,Mumbai-400021	invent@inventarc.com gopi.sharma@inventarc.com privanka.ranka@inventarc.co	79.84%	83,74,73,664	22,51,94,853	55,71,10,013	5,66,68,798		83,74,73,664	-	i) Primary security of stock & Book debts and Plant & machinery ii) first paripassu charge on factory land & building Rs.5.58 Crores and Plant & machinery Rs.9.75 Crores iii) Shares of 10 lakhs	ADMITTED		SECURED
2	20.01.2020	Union Bank Of India	Ashram Road Branch, C.U.Shah Chambers,Near Gujarat Vidyapith.Ashram Road,Ahmedabad 380014	cbsashramroad@unionbankofindia.com	20.16%	21,14,25,068	12,80,06,624	8,32,03,029	-	2,15,415	21,14,25,068	-	i) Primary security of stock & Book debts ii) 2nd paripassu charge on land & building Rs.2.79 Crores and Plant & machinery Rs.3.76 Crores	ADMITTED		SECURED
TOTAL					100.00%	1,04,88,98,732	35,32,01,476	64,03,13,042	5,66,68,798	2,15,415	1,04,88,98,732					

M/s Shaifali Steels Ltd.

TOTAL CLAIM STATUS AS ON 28.09.2020

Sr. No.	Type	STATUS AS ON DATE							
		Claims Received		Claims Admitted		*Claims Not Admitted		Under Verification	
		No.	Amount	No.	Amount	No.	Amount	No.	Amount
1	Claim C- Financial Creditors	2	1,04,88,98,732	2	1,04,88,98,732			1	-
2	Claim B- Operational Creditors	7	42,19,18,689	6	11,29,69,099	1	30,89,49,590		
3	Claim D- Employees	0	-		-		-		-
	TOTAL	9	1,47,08,17,421	8	1,16,18,67,831	1	30,89,49,590	1	-

* Amount not admitted out of claims received.

Invent ARC & Union Bank of India also submitted their claims in the capacity of Corporate Guarantor of Shaifali Rolls Ltd, but considering the Judgment passed by Hon'ble Supreme Court in the matter of JIL & JAL (Anuj Jain, IRP), and the supportive Legal Opinion on this issue, we are not considering their Claim as Financial Creditor. Also, since their charges also not registered with RoC, thus, have considered as Un Secured Creditors. Moreover, till date they have not revised their claims in Form F, after detailed discussion and deliberations in the 7th CoC meeting, hence not considered here.